

Checklist for application for the recalculation of the source tax 2021



Taxpayer:

Name:	First name:
Complete address:	Date of birth:
E-Mail:	Phone number:
Religion: Roman Catholic <input type="checkbox"/> Christian Catholic <input type="checkbox"/> Reformed <input type="checkbox"/> Jewish community <input type="checkbox"/> Others <input type="checkbox"/> No religion <input type="checkbox"/>	
Marital status since: single <input type="checkbox"/> married <input type="checkbox"/> separated <input type="checkbox"/> divorced <input type="checkbox"/> registered partnership <input type="checkbox"/> widowed <input type="checkbox"/> PACS <input type="checkbox"/>	
Since when do you live in Switzerland?	

Taxpayer's partner or spouse:

Name:	First name:	Date of birth:
Complete address:	Since when does she/he live in Switzerland?	
Religion: Roman Catholic <input type="checkbox"/> Christian Catholic <input type="checkbox"/> Reformed <input type="checkbox"/> Jewish community <input type="checkbox"/> Others <input type="checkbox"/> No religion <input type="checkbox"/>		

Minor or children in training for whose maintenance you are responsible:

Name:	First name:	Date of birth:
Complete address:	Since when does she/he live in Switzerland?	
School / Training company / University, etc.	Expected end of training:	
Religion: Roman Catholic <input type="checkbox"/> Christian Catholic <input type="checkbox"/> Reformed <input type="checkbox"/> Jewish community <input type="checkbox"/> Others <input type="checkbox"/> No religion <input type="checkbox"/>		

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General information

- Annual salary statement and monthly pay slips
- Current family residence certificate of the foreign resident office (listed all family members living in the same household)
- Children
 - Copies of the birth certificate of your children
 - Adult children in initial training:
 - confirmation of training/study certificate and details about the duration of the training
 - Proof of payment for the maintenance (tuition fees, rent, pocket money, etc.)
- Is your spouse employed or does she/he receive wage compensation income? Yes / No
 - If **no**, please provide us with a confirmation signed by you and/or your spouse
 - If **yes**, for which company? _____
 - If **yes**, please provide us with the annual salary statement and monthly pay slips
- Proof of change of civil status (e.g., marriage certificate, registration certificate, etc.)
- Preferred bank account details (Bank/Post, place, IBAN, account no., BIC/SWIFT, account holder):

International Weekly Commuter and Gross-Border Commuter expenses

- Calendar of working days abroad (cf. separate attachment, with request to complete it): signature and stamp by the employer and you is mandatory

Note

This is a general checklist. It is always possible that additional evidence must be submitted in individual cases. We will inform you accordingly.